

Jamie Bennett

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EDUCATION

Queen's University

Bachelor of Commerce (Honours)

Kingston, Ontario

2018 – Present

- **Academics:** Cumulative GPA of 4.03/4.30; Queen's Excellence Scholarship; D.I. McLeod Dean's List
- **Relevant Courses:** Corporate Financial Planning (A), Derivative Securities (A+), Financial Statement Analysis (A+), Calculus (A+)

PROFESSIONAL EXPERIENCE

Moelis & Company

Investment Banking Analyst

Los Angeles, California

Summer 2022

- Scheduled to start full-time in July 2022 at Moelis & Company's Los Angeles office as a generalist, focusing on M&A and restructuring

Houlihan Lokey

Investment Banking Summer Analyst, Financial Restructuring

Los Angeles, California

Summer 2021

- Completed a 10-week internship in the Financial Restructuring Group; received return offer to join full-time in 2022
- Select Transaction Experience:
 - Served as financial advisor to a ~\$7B Ad Hoc Group of Creditors in the restructuring of Intelsat (~\$16B in total debt)
 - Built solvency analysis to determine fair value of the distressed company as of filing date; including DCF, comparable company and precedent transaction, NOL value, intercompany claims, and reasonable capital analysis
 - Analyzed returns, use cases, strategic rationale, and terms of a potential upsizing of Intelsat's initial \$1B DIP funding

Ontario Teachers' Pension Plan (OTPP)

Private Equity Summer Analyst

Toronto, Ontario

Summer 2020

- Completed a 17-week internship within the Private Capital, Direct Investing team of Canada's largest single-profession pension plan
- Built six presentations highlighting key trends, investment merits, COVID-19 impact, and valuation analysis for consumer subsectors
- Conducted supporting valuation analyses for the recapitalization of two portfolio companies; participated in management and lender calls
- Select Transaction Experience:
 - Acquisition of majority interest in NVISION Eye Centers (eye care services provider)
 - Assisted with LBO model and precedent transaction analysis; completed industry and consolidation opportunity analysis

Georgian Partners

Growth Equity Summer Analyst

Toronto, Ontario

Summer 2019

- Completed a 14-week internship as the inaugural formal intern on the investment team of Georgian, a ~\$3.5B growth equity fund
- Built SaaS metrics, comparable company, and precedent transaction analyses, as well as operating models for five transactions
- Performed and led in-depth market research and expert calls for the industrial cybersecurity, conversational chatbot, and fintech markets
- Assisted in creation of synergy models and research reports to evaluate strategic M&A opportunities for two portfolio companies
- Select Transaction Experience:
 - \$45M Series-B funding round for Shipwell (logistics technology company)
 - Built comparable company, precedent transaction, and customer cohort analysis; assisted with pre- and post-close due diligence

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Chief Executive Officer

Kingston, Ontario

2021 – Present

- Selected as one of three executive members for the 2021-2022 fiscal year to lead a team of 35 students managing a ~\$1.9M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment and Mackenzie Investments
- Responsibilities include reporting to the QUIC Board of Directors, liaising with alumni and the broader university community, educating junior members on the Counsel, and analyzing investment ideas brought forward by sector teams

Portfolio Manager (Energy & Utilities)

2018 – 2021

- Prepared investment memorandums and holding analyses on eight portfolio companies within QUIC's Energy & Utilities Group
- Selected securities by performing various valuation methods and evaluating economic moats, market irrationality, and management
- Previously Analyst, Energy & Utilities (2019-2020) and Junior Analyst (2018-2019)

ADDITIONAL INFORMATION

- **Additional Involvement:** Queen's Finance Association (Education Coordinator), Queen's Private Capital Group (Senior Project Manager)
- **Sports:** Former varsity basketball athlete; current intramural basketball and club soccer athlete; avid skier and hiker
- **Entrepreneurship:** Created an online business through researching specialty items generating over \$10,000 in revenue with a ROI of 41%
- **Community Outreach:** Volunteer at The Views Residential Care (200+ hours), Comox Valley Soup Kitchen, and Pedalheads Bicycle Camp
- **Interests:** Professional and NCAA football and basketball, strategy board games, vinyl collecting, 20th century art, fishing