

A.J. Sachdev

asachdev@quiconline.com

EDUCATION

Queen's University Kingston, Ontario
Bachelor of Commerce 2018 – Present

- **Academics:** Cumulative GPA of 4.02/4.30; Queen's Chancellor's Scholarship Recipient, D.I. McLeod Dean's List each year
- **Relevant Courses:** Calculus (A+), Finance II (A+), Financial & Management Accounting (A+), Managerial Economics (A+), Statistics (A+)
- **Distinctions:** Named one of six finalists at the QUIC-RBC Stock Pitch Competition (2020)

Appleby College Oakville, Ontario
Ontario Secondary School Diploma 2014 – 2018

- **Academics:** Honour Roll with Distinction, awarded to students with a graduating average of 90% or higher
- **Leadership:** 400+ service hours, Gold Duke of Edinburgh, Hugh C. Cayley Award for exceptional leadership and community involvement
- **Athletics:** Distinction for varsity hockey and softball, awarded to 1 – 2 individuals on each varsity sports team

PROFESSIONAL EXPERIENCE

TD Securities Toronto, Ontario
Investment Banking Summer Analyst Summer 2021

- Scheduled to complete a 16-week internship at TD Securities within the Mergers and Acquisitions (M&A) group

PricewaterhouseCoopers (PwC) Toronto, Ontario
Assurance Associate Summer 2020

- Completed a 10-week internship with the Diversified Industries Group
- Performed core audit activities in small teams of ~5 to eliminate risk of material misstatement and provide advisory services for clients
- Leveraged comprehension of accounting concepts to complete a financial statement tie out in preparation of a client selling one of its divisions
- Created an automated workflow in Alteryx for an engagement team to a mining client with ~\$40 billion in market capitalization; resulted in the team conducting quarterly reviews more accurately and increased time for strategic decision making

Aviso Wealth Toronto, Ontario
Financial Analyst Summer 2019

- Provided strategic insight to the asset management team by undertaking a data analytics approach to determine fund profitability, thereby allowing executives to determine future marketing and sales strategies
- Created an automated KPI dashboard for the Digital Wealth team; impact was significantly reduced time to produce key business information and timely decision making for senior executives
- Ensured compliance with financial and tax requirements through preparation and reporting of detailed financial information

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC) Kingston, Ontario
Chief Investment Officer 2021 – Present

- Selected as one of three executive members for the 2021-2022 fiscal year to lead a team of 35 students managing a \$1.9M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment and Mackenzie Investments
- Develop tactical asset allocation strategy; critically analyze investment ideas brought forward by sector teams; design and execute all fund performance measurements; present weekly on fund activity and report directly to the Board of Directors

Analyst (Healthcare) 2020 – 2021

- Formulated and executed a sector-specific investment strategy for the Healthcare portfolio; included preparing investment memorandums, exploration of industry trends, and holding analyses to present at QUIC meetings on a tri-weekly basis
- Acted as a mock M&A advisor in September 2020 on a recent deal, presenting a full transaction analysis to a panel of institutional investors

Queen's Finance Association (QFA) Kingston, Ontario
Sponsorship Director 2018 – Present

- Plan and organize Canada's most prestigious student-run finance conference held annually in Toronto, hosting over 90 student delegates from top Canadian universities, as well as provide valuable educational resources and career opportunities to students through the year
- Lead a team of six to secure sponsorship from over 30 distinguished financial institutions for the annual conference and other events
- Previous roles include Logistics Coordinator (2019) and First Year Representative (2018)

ADDITIONAL INFORMATION

- **Technology:** S&P Capital IQ, Microsoft Excel, PowerPoint, and Word
- **Leadership:** Orientation Week Leader, volunteer for Queen's Commerce Kids, founder of 100 Teens Who Care Oakville charity organization, middle school leader and mentor, volunteer at Credit Valley Hospital, summer camp counsellor at Appleby College Camps
- **Athletics:** Intramural hockey, second-degree black belt in karate, goalie for varsity hockey, captain of varsity softball team, varsity cross-country
- **Interests:** Teaching, drumming/percussion, long-distance running, mental health awareness