

Tyler Forrest

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2020 – Present

- **Academics:** Cumulative GPA: 4.30/4.30; Principal's Scholarship (95%+ average), Ted & Adrienne Goldthorpe Award, Commerce 1987 Award
- **Relevant Courses:** Business Management (A+), Intro to Mathematical Analysis (A+), Managing Work & Teams (A+), Microeconomics (A+)

Southpointe Academy

B.C. Dogwood Diploma

Delta, British Columbia

2016-2020

- **Academics & Distinctions:** Graduating average of 95.0%, Honour Roll with Distinction, MusicFest Canada Gold Standard
- **Competitions:** Celebration of Speech Award winner for interpretive speech performance of "Return of the King"

PROFESSIONAL EXPERIENCE

Trifecta Realty Solutions

Business Development & Strategy Intern

Barrie, Ontario

Summer 2021

- Scheduled to complete a 16-week internship with Trifecta Realty Solutions, a real-estate brokerage team operating under eXp World Holdings

Chan's King George

Produce Clerk

Surrey, British Columbia

2019-2020

- Managed time efficiently, stocking an average of 20 bins while providing exceptional customer service during a four-hour shift
- Appointed by managers to train two incoming staff on a variety of tasks and responsibilities after displaying exceptional work ethic and ability

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Analyst (Industrials)

Kingston, Ontario

2021 – Present

- Work with a team of 33 students to manage a \$1.9M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepare investment memorandums, stock pitches, and holding analyses to present at QUIC public meetings on a tri-weekly basis to aid in security selection and exploration of industry trends
- Set to complete a 16-week summer analyst training program involving bi-weekly deliverables on topics relating to investment ideation, valuation, market irrationality, economic moats, and management incentives.

Queen's Private Capital Group (QPCG)

Analyst

Kingston, Ontario

2021 – Present

- Collaborate with a team of ~30 students to provide pro-bono advisory services to leading private equity and venture capital firms
- Conduct market research and prepare trend analyses and deal discussions to present at QPCG weekly meetings

First-Year Mentee

2020-2021

- Produced detailed presentations with a PE/VC focus including a trend analysis of the Fintech industry and a deal discussion on Blackstone's acquisition of Ancestry, Inc.
- Engaged in educational workshops to develop skills in financial modelling on Excel, precedent transactions analysis, comparable company analysis, and discounted cash flow analysis

Queen's Trading Committee (QTC)

Junior Analyst

Kingston, Ontario

2020-2021

- Conducted market research and created analytical presentations to educate a team of 30 students at weekly internal meetings
- Prepared a thorough analysis of the Biden administration's tax plan and long-term macroeconomic implications, as well as a stock pitch on EQB
- Selected as 1-of-3 junior analysts from a competitive applicant pool

Semiahmoo Minor Hockey Association

Ice Hockey Player/Captain

Surrey, British Columbia

2010-2020

- Acted as a leader to 20 team members, provided mentorship to younger players, and embodied team values of sportsmanship and excellence
- Facilitated numerous team practices, spearheading innovative practice plans to enhance team performance in identified areas of weakness
- Raised money to fund tournaments and team events; achieved total contributions of \$500 from members of local community

ADDITIONAL INFORMATION

- **Additional Extra-Curriculars:** Smith Commerce Valuation Prep Program – Learned and created presentations based on valuation methods including precedents, comps, DCF, M&A, and LBO analyses; Financial Analyst at GrowthAdvising; Volunteer at First Shift Hockey
- **Athletics:** Varsity soccer player, varsity basketball player, varsity ball hockey player, Level 10 Red Cross Certified swimmer
- **Skills:** Problem-Solving, leadership, adaptability, communication, math aptitude, data analysis, Microsoft Excel, PowerPoint, and Word
- **Industry Conferences:** RBC Capital Markets D&I Discovery Day 2021, Queen's Finance Association Day 2020
- **Interests:** Playing acoustic and electric guitar, following the NHL and NFL, cross-country skiing, travelling, weightlifting