

Tina Huang

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2018 – Present

- **Academics:** GPA: 4.21/4.30, Queen's University Principal's Scholarship, D.I. McLeod Dean's List with Distinction (top 10% of class)
- **Relevant Courses:** Finance I (A+), Financial Accounting (A+), Intro to Mathematical Analysis for Management (A+)

Unionville High School

Ontario Secondary School Diploma

Markham, Ontario

2014 – 2018

- Academic Honor Roll; 95% graduating average, recipient of the Arts Unionville Diploma – Piano Specialization
- President of Debate Club, member of Music Council, member of Social Justice Council, TRI-M

PROFESSIONAL EXPERIENCE

BC Partners

Summer Analyst

New York, New York

Summer 2021

- Scheduled to complete a 13-week internship within BC Partners' Private Credit group

Burgundy Asset Management

Summer Analyst

Toronto, Ontario

Summer 2020

- Completed a 16-week internship with Burgundy Asset Management, a Toronto-based asset manager with \$30B in AUM
- Screened companies and presented investment research to the Canadian Small Cap team through utilizing company filings, expert networks, management calls and other resources
- Independently prepared a 43-paged research report to build the file on a professional services company; broke down the business through assessing capital allocation, key shareholders, competitive dynamics and valuation

RBC Capital Markets

Research Product Intern, Global Research

Toronto, Ontario

Summer 2019

- Conducted data analysis on 2 European banks by extracting social media information, coding monitors and organizing data in graphs and models to guide stock trading decisions
- Automated the process of analyzing and building Excel financial statement models through writing macros for 56 banks, reducing process time from 35 minutes per bank to less than 1 minute
- Supported Sales & Trading, Investment Banking and Equity Research divisions by identifying, analyzing and resolving up to 50 business system and operational issues daily, including research access and data inaccuracy issues, under pressure and tight deadlines
- Attended and participated in meetings with vendors, research analysts and traders to develop business knowledge on optimizing research products, assessing the macroeconomic scope and evaluating stock market performance

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Portfolio Manager, Healthcare

Kingston, Ontario

2019 – Present

- Worked with a team of 35 students to manage a \$2.0M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepared investment memorandums and holdings analyses to present at QUIC public meetings on a tri-weekly basis to aid in the security selection process and exploration of industry trends
- Completed a 4-month summer analyst training program with deliverables due bi-weekly; program includes extensive reading and writing on independent investment ideas, market irrationality, valuation, economic moats and management incentives
- Participated in the QUIC-Burgundy Deal Competition; acted as a mock M&A advisor to Pinnacle Foods on its takeover bid from Conagra Brands; presented an in-depth transaction analysis using a merger model and relative valuation techniques

Queen's Case Competition Union (QCCU)

Competitor

Kingston, Ontario

2020 – Present

- Selected from the Queen's Commerce class of 2022 to represent the Smith School of Business in international and national case competitions
- Advised start-ups and multi-national corporations in growth strategy, risk management frameworks, marketing, and supply-chain management through case presentations
- Competitions: UMCC 2020 (Germany), 2nd place and ICC@M 2021 (Netherlands), 3rd place

ADDITIONAL INFORMATION

- **Languages:** Fluent in English and Mandarin
- **Conferences:** CPPIB Women's Leadership Conference (2019), Queen's Finance Association Conference (2019) – Stock Pitch Competition Finalist, Queen's Commerce Corporate Competition (Q3C) – 3rd Place Winner
- **Interests:** Piano (RCM Level ARCT Certified), music composition, skiing, yoga, volunteering, hiking