

Tawfek Abdelwahed

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EDUCATION

Queen's University Kingston, Ontario
Bachelor of Commerce (Honors) 2018 – Present

- **Academics:** GPA: 4.21/4.30; Dean's List with Distinction (top 10% of class); recipient of 10+ academic scholarships totaling \$75,000+
- **Investment Banking Prep Program:** Learned fundamentals of precedent transactions, comparable companies, discounted cash flow, mergers & acquisitions, accretion/dilution and leverage buyout analysis; presented analyses to panel of finance professionals tri-weekly
- **Relevant Courses:** Finance I & II (A+), Financial & Management Accounting (A+), Calculus (A+), Economics (A+), Statistics (A+)
- **Exchange:** Scheduled to complete a full-year abroad at ESADE in Barcelona, Spain and Warwick Business School in London, UK

Courtice Secondary School Courtice, Ontario
Ontario Secondary School Diploma 2014 – 2018

- Recipient of Governor General's Award for graduating 1st out of 150 students with a 98.1% acceptance average

PROFESSIONAL EXPERIENCE

BC Partners New York, New York
Summer Analyst (Private Credit) Summer 2021

- Scheduled to complete a 4-week investment internship with BC Partners' ~\$4B private credit group

Fremont Group New York, New York
Summer Analyst (Private Equity) Summer 2021

- Scheduled to complete a 10-week internship with the direct private investments team at Fremont Group (family office for the Bechtel family)

Altas Partners Toronto, Ontario
Summer Analyst (Private Equity) Summer 2020

- Completed a 14-week internship with the investments team at a private equity firm with ~\$7B in AUM
- Conducted primary and secondary research to analyze a variety of companies and industries, helping assess investment merits of inbound acquisition opportunities; presented findings directly to associates and directors
- Evaluated competitive forces and historical performance of an industrials-based roll-up strategy across North America

Firm Capital Organization Toronto, Ontario
Summer Analyst (Real Estate Private Equity) Summer 2019

- Completed a 16-week internship with the investments team of a ~\$4B diversified real estate private equity firm
- Built pro-forma returns analyses to underwrite the financial feasibility of acquisitions across North America
- Created valuation models for capital markets division with ~\$100M AUM to evaluate companies and potential debt/equity investments
- Select Transaction Experience:
 - \$60M acquisition of Class A Office Building in Downtown Financial District of Toronto
 - Created cash flow projections by analyzing leases, market rents, costs, and financing scenarios; performed preliminary due diligence

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC) Kingston, Ontario
Senior Portfolio Manager (Financial Institutions) 2018 – Present

- Selected to work with a team of 35 students to manage a \$2.0M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments; previous roles include Portfolio Manager (FIG) Analyst (IND) and Junior Analyst (Generalist)
- Formulate and execute a sector-specific investment strategy, providing updates on sector developments, prospective and current holdings through investment memorandums, industry reports and holding analyses to present tri-weekly at QUIC public meetings
- Won the QUIC Deal Competition, acted as a mock M&A advisor on Conagra Brands' \$10.9B acquisition of Pinnacle, presented a full transaction analysis to investors at Burgundy Asset Management (2019); completed a similar analysis on Metro's \$4.5B acquisition of Jean-Coutu (2018)
- Completed a 16-week training program; wrote reports on independent investment ideas, economic moats, management incentives and valuation

CREO Solutions Kingston, Ontario
Project Manager 2018 – 2020

- Manage a team within a student-run consultancy under mentorship of advisors from McKinsey & Company and The Boston Consulting Group
- Collaborated with a cross-functional team of 6 people to complete deliverables including a research document, strategy idealization, and a pricing analysis and recommendation to bring a national consumer good to market within a \$150,000 budget
- Led a group of 5 people to provide co-marketing solutions with global financial institutions to a technology start-up that raised \$75M+ in funding

ADDITIONAL INFORMATION

- **Leadership:** Selected as a Teaching Assistant for Statistics and Finance I to develop course content and teach 500+ students
- **Additional Involvement:** Served as a Project Manager for Queen's Private Capital Group to provide advisory services to PE/VC firms
- **Interests:** Entrepreneurship, languages (Arabic, French), mental health awareness, volunteering, basketball, baseball, weightlifting