

Taras Wylynko

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EDUCATION

Queen's University Kingston, Ontario
Bachelor of Commerce 2019 – Present

- **Academics:** Cumulative GPA of 3.84/4.30; D.I. McLeod Dean's List; Queen's University Principal's Scholarship
- **Relevant Courses:** Economics (A), Mathematical Analysis (A+), Financial & Management Accounting (A+), Statistics (A)

Glebe Collegiate Institute Ottawa, Ontario
Ontario Secondary School Diploma 2015 – 2019

- **Academics:** 96% GPA, Graduated top 1% of the class (500+ students), highest grade in Accounting, Economics, Graphic Design, and Statistics
- **Athletics:** Captain and quarterback of the Varsity football team, 2x league-highest GPA, Captain and MVP of the all-star team (2018)

PROFESSIONAL EXPERIENCE

Generation Capital Toronto, Ontario
Summer Investment Analyst Summer 2021

- Scheduled to complete a 16-week internship with Generation Capital, a privately held family office specializing in private investments, including credit, private equity, and venture capital, reporting directly to the Vice President of Investments

RBC Dominion Securities Ottawa, Ontario
Summer Analyst Summer 2020

- Completed a 16-week internship with the investments team of Menard Kinkaid Wealth Management, managing \$1.2B in client assets
- Assisted with the review process of 20+ Canadian and U.S. equities as part of the team's model North American equity portfolio
- Authored a 6-page report on the integration of ESG portfolio management into investment strategies, resulting in the reallocation of assets
- Worked in a team of 3 to analyze the dividend sustainability of 10 Canadian equities, presented findings to a VP

Operations Intern Summer 2019

- Selected for an 8-week internship for a co-op program during high school, earned a return offer for the summer, and post internship to provide ongoing consulting for RBC Charity Partners
- Designed a 2,000+ line VBA module to analyze and file financial planning reports, working with the head of IT for Ontario

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC) Kingston, Ontario
Portfolio Manager (Consumers) 2020 – Present

- Work with a team of 35 students to manage a \$2.0M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepare investment memorandums and holding analyses to present at QUIC public meetings to aid in the security selection process
- Completed a 16-week summer analyst training program with deliverables due bi-weekly, including extensive reading and writing reports on independent investment ideas, economic moats, market irrationality, and management incentives
- Acted as a mock M&A advisor to WillScot Corporation on their merger with Mobile Mini Holdings at the 2020 QUIC Deal Competition; presented a full transaction analysis to a panel of institutional investors

Queen's Finance Association (QFA) Kingston, Ontario
Co-Chair 2019 – Present

- Hire and manage an executive team of 27 students in the planning and execution of Canada's premier student-run finance conference with a budget of \$100,000+, held annually in Toronto, hosting 100 students from leading universities in North America
- Direct the group as a year-round association, spearheading the production of educational articles and guides, weekly newsletters, a podcast series with finance industry executives, as well as host alumni panels and firm tours

Queen's Private Capital Group (QPCG) Kingston, Ontario
Project Manager 2020 – Present

- Provide pro-bono advisory services to private equity and venture capital firms with a team of 30 Queen's students
- Completed two 4-month advisory projects for Peloton Capital Management and the Direct Private Equity team at CPP Investments, developing full market analyses of two North American industries to identify private equity investment opportunities

ADDITIONAL INFORMATION

- **Technical Skills:** Microsoft Excel and PowerPoint, VBA, C++, Bloomberg Terminal, S&P Capital IQ, BamSEC, and Adobe Photoshop
- **Competitions:** 1st place in the QUIC-RBC Stock Pitch Competition (2020), Top 5 Nationally in the IoT Stock Pitch Competition (2021)
- **Conferences:** Only Canadian selected for the School of the New York Times Summer Academy at Fordham University in Manhattan (2018), Thirty Five Ventures Young CEO Conference, hosted by Kevin Durant, Overtime TV, and firm partners (2020)
- **Community Outreach:** Initiated and continue to pursue a turtle conservation awareness program in the Frontenac Park area (hockeyturtle.com)
- **Interests:** NCAA and NFL football, wildlife photography, Olympic weightlifting, investing podcasts, architecture history, squash