

Michelle Chou

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2020 – Present

Academics: Chancellor's \$36,000 Scholarship recipient (selected as 1 out of 50 students from the 2024 undergraduate class)

- **Relevant Courses:** Mathematical Analysis (A+), Business Management (A+), Statistics (A+)
- **Activities:** Queen's Private Capital Group First-Year Program, Blair Robertson Investment Banking Valuation Program

Bayview Secondary School

International Baccalaureate Diploma & Ontario Secondary School Diploma

Richmond Hill, Ontario

2016 – 2020

- **Achievements:** Class of 2024 Elected Valedictorian from over 450+ students, Honor Roll Distinction, 97% graduating average
- **Activities:** Co-Captain of Varsity Co-ed Ultimate Frisbee, Varsity Girls Field Hockey, DECA, Senior Wind Ensemble, Peer Tutor, Prefect

PROFESSIONAL EXPERIENCE

Fiera Capital

Canadian Small Cap Equities Summer Intern

Toronto, Ontario

Summer 2021

- Scheduled to complete a 17-week internship at Fiera Capital, a global independent asset management firm with over \$180.2B AUM

Diversio

Intern Analyst

Toronto, Ontario

2021 – Present

- Coordinated the action-based Diversio Certification (City of Toronto, Accenture, Interac, Danone, HBC, etc.) and Diversity VC Standard (OMERS Ventures, Bessemer Venture Partners, M12, etc.) launch with over 80+ companies, signalling tangible commitment to workplace DEI
- Evaluated data from FTSE100 for Diversio Analytics, to support UK financial clients incorporate D&I data insights into investment processes
- Supported marketing, business and website development, client relations and partnership initiatives, working closely alongside Diversio founders

York Region District School Board (YRDSB)

Student Trustee

Aurora, Ontario

2019 – 2020

- Represented the voices of 128,000+ students at the school board with the collaboration of staff, Trustees and the Director of Education
- Acquired a \$25,000 budget for the York Region President's Council (YRPC) from the school board, presenting a granular forecast of the council's future financial needs and discussing the importance of student voice to the YRDSB Budget Committee Chair and YRDSB CFO
- Obtained a 96% greater representation of schools from 16/33 to 31/33 secondary schools at the YRPC bi-annual Student Outreach Meeting by working with the Board's Communication Department and creating effective communication channels such as Google Classroom and Instagram

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Analyst, Financial Institutions Group

Kingston, Ontario

2020 – Present

- Worked with a team of 35 students to manage a \$1.9M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments; was previously one out of three junior analysts selected out of an applicant pool of 85 first-year students
- Prepared investment memorandums and analyses to present at public meetings to aid in the security selection process and explore industry trends
- Scheduled to complete a 16-week summer analyst training program involving bi-weekly deliverables on topics such as investment ideas, valuation, market irrationality, economic moats, and management incentives

Queen's Case Competition Union (QCCU)

Competitor

Kingston, Ontario

2021 – Present

- Selected as one of six from the Commerce Class of 2024 to represent Queen's University at national and international case competitions
- Scheduled to complete practice case competitions and a year-long internal training (i.e. case solving, slide design, financial analysis, storytelling)

Royal Canadian Air Cadets

Training Second-In-Command

Richmond Hill, Ontario

2014 – 2020

- Demonstrated team management by delegating work amongst 12 senior cadets to improve existing training manuals and techniques that accommodates the training program for a growing squadron of 270+ cadets
- Delegated cadets to lead the 778 Banshee Squadron 50th Anniversary Gala with 300+ alumni, overnight Field Training Exercises, large-scale multi-squadron fundraisers with 400+ participants and the Richmond Hill/Markham distribution of poppies for Remembrance Day

ADDITIONAL INFORMATION

- **Case Competitions:** Queen's Case Competition 2020 – 1st of 15 Teams (2020), Duke University Global Economic Case Competition – Top Speaker & Top 5 of 100+ teams (2020), The E3 Challenge – 2nd place team, Empowerment Award, Most Valuable Person (2019)
- **Distinctions:** Burgundy Asset Management's Women in Investing Club, Stock Pitch Competition – 1st place (2021); BMO Capital Markets, Stock Pitch Competition – Top 15 of 114 teams, only first-year finalist team (2020); SHAD Canada Fellow at the University of New Brunswick (2018)
- **Interests:** Travelling (20+ countries), Music (ARCT-Certified piano, baritone saxophone), Psychology, Design, Videography, Formula One
- **Projects:** Held conferences for 200+ attendees on Indigenous mental health, donated \$1200 to the Native Canadian Centre of Toronto
- **Technical Skills:** FactSet, Microsoft Office (Word, Excel, PowerPoint), Python, S&P Capital IQ