

# Taras Wylynko

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## EDUCATION

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**Queen's University** Kingston, Ontario  
*Bachelor of Commerce* 2019 – Present

- **Academics:** Cumulative GPA of 3.94/4.30; D.I. Macleod Dean's List; Queen's University Principal's Scholarship
- **Relevant Courses:** Economics (A), Mathematical Analysis (A+), Financial & Management Accounting (A+), Statistics (A)

**Glebe Collegiate Institute** Ottawa, Ontario  
*Ontario Secondary School Diploma* 2015 – 2019

- **Academics:** 96% Grade 12 GPA, Graduated top 1% of the class (500+ students), Gold Community Service Status

## PROFESSIONAL EXPERIENCE

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**Generation Capital** Toronto, Ontario  
*Summer Investment Analyst* Summer 2021

- Scheduled to complete a 16-week internship with Generation Capital, a privately held family office specializing in private investments, including private equity and venture capital

**RBC Dominion Securities** Ottawa, Ontario  
*Summer Analyst* Summer 2020

- Completed a 16-week internship with the investments team of Menard Kinkaid Wealth Management, managing \$1.2B in client assets
- Assisted with the review process of 20+ Canadian and U.S. equities as part of the team's model North American equity portfolio
- Authored a 6-page report on the integration of ESG portfolio management into investment strategies, resulting in the reallocation of assets
- Worked in a team of 3 to analyze dividend sustainability of 10 Canadian equities, presented findings to a VP

*Operations Intern* Summer 2019

- Completed a 24-week internship for a co-op program during high school, subsequently hired for the summer, and post internship to provide ongoing consulting for RBC Charity Partners
- Designed a 2000+ line VBA module to analyze and file financial planning reports, improving data organization time by 92%

## EXTRACURRICULAR ACTIVITIES

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**Queen's University Investment Counsel (QUIC)** Kingston, Ontario  
*Analyst (Consumers)* 2020 – Present

- Work with a team of 35 students to manage a \$1.8M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepare investment memorandums and holding analyses to present at QUIC public meetings to aid in the security selection process and explore industry trends
- Completed a 16-week summer analyst training program with deliverables due bi-weekly, including extensive reading and writing reports on independent investment ideas, economic moats, market irrationality, and management incentives
- Acted as a mock M&A advisor to WillScot Corporation on their merger with Mobile Mini Holdings at the 2020 QUIC Deal Competition; presented a full transaction analysis to a panel of institutional investors

**Queen's Private Capital Group (QPCG)** Kingston, Ontario  
*Analyst* 2020 – Present

- Provide pro-bono advisory services to private equity and venture capital firms with a team of 30 Queen's students in the form of market research, financial analysis and search mandates to identify investment opportunities
- Currently completing an advisory project for Peloton Capital Management, developing a full market analysis of a Canadian industry

**Queen's Finance Association (QFA)** Kingston, Ontario  
*Logistics Coordinator* 2019 – Present

- Plan and organize Canada's most prestigious student-run finance conference held annually in Toronto, hosting over 90 delegates
- Responsible for planning a comprehensive hour-to-hour schedule of the 4-day event and help manage the \$100,000+ budget

## ADDITIONAL INFORMATION

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- **Technical Skills:** Microsoft Excel and PowerPoint, VBA, C++, Bloomberg Terminal, S&P Capital IQ, BamSEC, and Adobe Photoshop
- **Athletics:** Captain and quarterback of the Glebe Varsity football team and awarded Most Valuable Player in the league All-Star Bowl; competitive hockey player for 8 years; provincial tennis and squash player
- **Distinctions:** 1<sup>st</sup> place in QUIC-RBC Stock Pitch Competition (2020), 2<sup>nd</sup> place in the MLSE-QSIC Brand Extension Competition (2019)
- **Conferences:** Only Canadian selected for the School of the New York Times Summer Academy at Fordham University (2018), Thirty Five Ventures Young CEO Conference, hosted by Kevin Durant, Naomi Osaka, and Overtime TV (2020)
- **Community Outreach:** Initiated and continue to pursue a turtle conservation awareness program in the Frontenac Park area, gave a town hall presentation to 50+ residents at the regional community center in 2019 receiving local media profiling (hockeyturtle.com)
- **Interests:** NCAA and NFL football, wildlife photography, Olympic weightlifting, investing podcasts, architecture