

Tina Fang

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2017 – Present

- **Academics:** Cumulative GPA of 4.13/4.30; Queen's Chancellor's Scholar, Stanimir Family Award, D.I. McLeod Dean's List with Distinction
- **Relevant Courses:** Advanced Corporate Finance (A+), Financial Accounting (A+), Management Accounting (A+)
- **Exchange:** Completed winter 2020 semester abroad at Paris Dauphine University in Paris, France

R.C. Palmer Secondary School

Dogwood Diploma

Richmond, British Columbia

2012 – 2017

- Recognized for highest grade in Business Education, Social Studies, Law, AP English Literature and AP Calculus Courses; 98% overall average

PROFESSIONAL EXPERIENCE

Houlihan Lokey

Summer Investment Banking Analyst

Los Angeles, California

Summer 2020

- Scheduled to complete a 10-week internship in the Financial Restructuring Group

OMERS

Summer Analyst

Toronto, Ontario

Summer 2019

- Completed a 16-week internship within the Global Equities division of the Ontario Municipal Employees Retirement System (OMERS), a Canadian pension fund managing \$95B AUM
- Built operating models, discounted cash flow analyses and one-page investment summaries for holdings and watch-listed companies
- Arranged the weekly construction of the Global Equities Program's portfolio performance slide decks by adding graphs and macro commentary; used by Head of Equities to address the CEO and CIO
- Prepared in-depth presentation on the insurance brokers industry by exploring key business drivers, valuation, summaries of key players and identifying opportunities available in the space that aligned with investment strategy
- Constructed trackers for US banks' dividend and buyback payouts, daily move of FIG portfolio holdings relative to market indices, as well as key metrics and performance of MSCI constituents

Canalyst

Summer Analyst

Vancouver, British Columbia

Summer 2018

- Completed a 16-week internship at an equity research and analytics firm within the Industrials group
- Maintained updated financial models for a coverage universe of over 400 U.S. public companies; used by a client base of institutional investors
- Analyzed historical financial statements to generate actionable insights for future forecasts and model improvements
- Independently built detailed financial models that feature integrated live pricing (using Bloomberg, S&P Capital IQ API), company segment information, operating statistics and inputs for company-specific drivers
- Wrote research reports on subsectors within industrials for internal database, covering subsector-specific metrics

Coast Capital Savings (CCS)

Customer Service Representative

Richmond, British Columbia

Summer 2017

- Completed a client-facing internship at credit union within a high-volume branch; sold financial products, such as GICs and credit cards
- Independently developed a monthly performance report, which was used by the manager to set future sales targets and booking targets

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Chief Strategy Officer

Kingston, Ontario

2018 – Present

- Selected as one of three executive members to lead a team of 33 students to manage a \$1.4M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Responsibilities include analyzing investment proposals brought forward by sector teams, conducting 80+ interviews to hire the incoming analyst class, preparing presentations on investing and macroeconomic issues, liaising with stakeholder groups and spearheading events

Portfolio Manager, Industrials

- Prepare investment memorandums and holding analyses to present at QUIC public meetings on a tri-weekly basis to aid in the security selection process and exploration of industry trends
- Won the 2018 Deal Competition, acting as a mock M&A advisor on Metro Inc's \$4.5B acquisition of the Jean Coutu Group; prepared and presented fairness opinion to a panel of institutional investors

ADDITIONAL INFORMATION

- **Stock Pitches:** 2nd Place at QUIC-RBC Stock Pitch Competition (Feb 2018) and Finalist at Investors of Tomorrow Stock Pitch (Nov 2017)
- **Entrepreneurship:** Led two award-winning student-run Junior Achievement British Columbia companies (2015-17)
- **Conferences:** CPPIB Women in Leadership (2018), Credit Suisse Steps to Success (2018), Goldman Sachs Los Angeles Insight Day (2019)
- **Leisure Activities:** Queen's Dance Club (urban dance), yoga, flute and piano (ARCT certified), art history, fantasy and sci-fi novels