

Tawfek Abdelwahed

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2018 – Present

- **Academics:** GPA of 4.25/4.30; Dean's List with Distinction, Sutton Award (\$20,400), Principal's Award (\$6,000), Rick Jackson Award (\$5,200)
- **Investment Banking Prep Program:** Learned fundamentals of precedent transactions, comparable companies, discounted cash flow, mergers & acquisitions, accretion/dilution and leverage buyout analysis and presented analyses to panel of finance professionals tri-weekly
- **Relevant Courses:** Finance (A+), Financial & Management Accounting (A+), Calculus (A+), Economics (A+), Organizational Behaviour (A+)
- **Exchange:** Scheduled to complete winter 2021 semester abroad at Católica Lisbon School of Business & Economics in Lisbon, Portugal

Courtice Secondary School

Ontario Secondary School Diploma

Courtice, Ontario

2014 – 2018

- Recipient of Governor General's Award for graduating 1st out of 150 students with a 98.1% acceptance average

PROFESSIONAL EXPERIENCE

Altas Partners

Private Equity Summer Analyst

Toronto, Ontario

Summer 2020

- Scheduled to complete a 16-week internship with the investments team at a Canadian private equity firm with ~\$7B in AUM

Firm Capital Organization

Summer Analyst

Toronto, Ontario

Summer 2019

- Completed a 16-week internship with the investments team of a ~\$1.5B diversified real estate private equity firm
- Built pro-forma returns analyses to evaluate and underwrite the financial feasibility of acquisitions across North America
- Created valuation models for capital markets division with ~\$100M AUM to evaluate companies and potential debt/equity investments
- Generated an independent investment idea that led to an investment into an American-based small-cap REIT that returned 139.47% in the LTM
- Select Transaction Experience:
 - \$60M acquisition of Class A Office Building in Downtown Financial District of Toronto (pending)
 - Created cash flow projections by analyzing lease terms, market rents, operating costs and potential financing scenarios

TBT Tutoring

Founder

Oshawa, Ontario

2018 – 2019

- Founded a tutoring company guiding students aged 6-18 in Math, Computer Science, and English with diverse learning needs to improve work ethic and study habits through private sessions; resulted in students' grades increasing by an average of 15%
- Attained a \$3,000 start-up grant and mentorship (Summer Company Award) through a youth Government of Ontario development initiative
- Generated \$25,000+ in revenue and \$15,000+ in profit while employing 2 employees over 12 months

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Portfolio Manager (Financial Institutions Group)

Kingston, Ontario

2018 – Present

- Work with a team of 33 students to manage a \$1.4M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments; previous roles include Analyst (Industrials) and Junior Analyst (Generalist)
- Formulate and execute a sector-specific investment strategy, providing updates on sector developments, prospective and current holdings through investment memorandums, industry reports and holding analyses to present tri-weekly at QUIC public meetings
- Won the QUIC Deal Competition, acted as a mock M&A advisor on Conagra Brands' \$10.9B acquisition of Pinnacle, presented a full transaction analysis to investors at Burgundy Asset Management (2019); completed a similar analysis on Metro's \$4.5B acquisition of Jean-Coutu (2018)
- Completed a 16-week training program; wrote reports on independent investment ideas, economic moats, management incentives and valuation

CREO Solutions

Project Manager

Kingston, Ontario

2018 – Present

- Manage a team within a student-run consultancy under mentorship of advisors from McKinsey & Company and The Boston Consulting Group
- Collaborated with a cross-functional team of 6 people to complete deliverables including a research document with industry insights, strategy idealization and evaluation, and a pricing analysis and recommendation to bring a national consumer good to market within a \$150,000 budget
- Led a group of 5 people to provide co-marketing solutions with financial institutions across North America and Europe to a technology start-up that raised \$15M+ in series A funding and \$45M+ in series B funding

ADDITIONAL INFORMATION

- **Technical Skills:** S&P Capital IQ, Bloomberg, FactSet, Excel, PowerPoint, Thomson One, Java, VBA, Python, Yardi Voyager
- **Leadership:** Selected as a Teaching Assistant to Dr. Peter Sephton for Statistics to develop course content and teach 80+ students weekly
- **Volunteering:** Travelled to Puerto Plata, Dominican Republic to assist in construction and furnishing of single-family homes
- **Interests:** Entrepreneurship, languages (Arabic, French), mental health awareness, basketball, baseball, weightlifting