

Jamie Bennett

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EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2018 – Present

- **Academics:** Cumulative GPA of 3.91/4.30; Queen's Excellence Scholarship; D.I. McLeod Dean's List
- **Relevant Courses:** Finance (A), Managerial Accounting (A+), Mathematical Analysis for Management (A+)
- **Exchange:** Scheduled to complete winter 2021 semester abroad at Nanyang Technological University in Singapore

Highland Secondary

Dogwood (High School) Diploma

Comox, British Columbia

2014 – 2018

- Gold Honor Roll; Awarded as top-10 student in class from 2015-2018; 94% graduating average

PROFESSIONAL EXPERIENCE

Ontario Teachers' Pension Plan (OTPP)

Private Equity Summer Analyst

Toronto, Ontario

Summer 2020

- Scheduled to complete an 18-week internship within the Private Capital, Direct Investing team of Canada's largest single-profession pension plan with over \$200B of net assets and offices in Toronto, London and Hong Kong

Georgian Partners

Growth Equity Summer Analyst

Toronto, Ontario

Summer 2019

- Completed a 14-week internship as the sole intern on the investment team of Georgian Partners, a ~\$2.5B growth equity fund focusing on applied and conversational artificial intelligence and cybersecurity in North and South America
- Built SaaS metrics, comparable company and precedent transaction analyses, and operating models for five transactions
- Performed and led in-depth market research and expert calls for the industrial cybersecurity, conversational chatbot, and fintech markets
- Assisted in creation of synergy models and research reports to evaluate strategic M&A opportunities for two portfolio companies; presented findings directly to senior executives of both companies and in internal firm-wide portfolio meetings
- Select Transaction Experience:
 - \$45M Series-B funding round for Shipwell (logistics technology company)
 - Built comparable company, precedent transaction, and customer cohort analysis; assisted with diligence including in-depth market research, market calls, customer calls, legal proceedings, and analyses of organizational strength

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Portfolio Manager (Energy & Utilities)

Kingston, Ontario

2018 – Present

- Work with a team of 33 students to manage a \$1.4M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepare investment memorandums regarding portfolio performance and industry trends for the Energy & Utilities team to be presented at public QUIC meetings on a tri-weekly basis
- Acted as a mock M&A advisor to Pinnacle Foods on their acquisition by Conagra Brands at the 2019 QUIC Deal Competition; presented a full transaction analysis to a panel of institutional investors
- Completed a 16-week summer training program with deliverables due bi-weekly; read extensively and wrote reports on independent investment ideas, market irrationality, economic moats, and management incentives
- Previous roles include Analyst (Energy & Utilities) and Junior Analyst (Generalist)

Queen's Private Capital Group

Project Manager

Kingston, Ontario

2019 – Present

- Work with a team of 30 Queen's students to provide pro-bono advisory services to private equity and venture capital firms; conduct market research, perform financial analysis and search mandates to identify investment opportunities
- Authored and publicly presented a 16-page deep dive on distressed investment opportunities in the Canadian energy markets
- Selected for role from 80+ students after evaluating and presenting The Blackstone Group's majority acquisition of Thomson Reuters' F&R unit

ADDITIONAL INFORMATION

- **Additional Involvement:** Queen's Finance Association Conference (Education Coordinator), Queen's Investment Banking Preparatory Course
- **Conferences & Competitions:** Burgundy Asset Management Stock Pitch Competition, Capitalize for Kids (C4K) Student Investing Challenge, Fidelity Investments "A Class by Themselves" Event, and Investors of Tomorrow Stock Pitch Competition (Finalist)
- **Sports:** Former varsity basketball athlete, helped secondary school senior team to a first-place division finish and a top 5 finish at the Vancouver Island Championships; current intramural basketball and club soccer athlete; avid skier, surfer and hiker
- **Entrepreneurship:** Created an online business through researching specialty items and negotiating with buyers and sellers on online platforms to acquire and resell these items for profit; generating over \$10,000 in revenue with a ROI of 41%
- **Community Outreach:** Volunteer at The Views Residential Care (200+ hours), Comox Valley Soup Kitchen and Pedalheads Bicycle Camp
- **Interests:** Professional and NCAA football and basketball, poker, strategy board games, Model United Nations, vinyl collecting, architecture