

A.J. Sachdev

647.938.2424 | asachdev@quiconline.com

EDUCATION

Queen's University

Bachelor of Commerce

Kingston, Ontario

2018 – Present

- **Academics:** Cumulative GPA of 3.94/4.30; Queen's Chancellor's Scholar, D.I. McLeod Dean's List
- **Relevant Courses:** Intro to Finance (A), Financial & Management Accounting (A+), Intro to Mathematical Analysis (A+), Statistics (A+)
- **Exchange:** Scheduled to complete winter 2021 semester abroad at National University of Singapore

Appleby College

Ontario Secondary School Diploma

Oakville, Ontario

2014 – 2018

- **Achievements:** Academic Honor Roll (2015 – 2018), Gold Duke of Edinburgh (2018), Hugh C. Cayley Award for exceptional leadership and community involvement including over 400 service hours (2018), Athletic Distinction for varsity hockey and softball (2018), Sir Edmund Walker Entrance Scholarship of \$10,000 (2014)

PROFESSIONAL EXPERIENCE

PricewaterhouseCoopers (PwC)

Assurance Summer Associate

Toronto, Ontario

Summer 2020

- Scheduled to complete a 10-week internship within the Assurance group of PwC
- Expected to analyze and audit financial statements to eliminate risk of misstatement and provide advisory services for clients
- Attended Talent Academy in June 2019

Aviso Wealth

Financial Analyst

Toronto, Ontario

Summer 2019

- Provided strategic insight to the asset management team by undertaking a data analytics approach to determine fund profitability, thereby allowing executives to determine future marketing and sales strategies
- Created an automated KPI dashboard for the Digital Wealth team; impact was significantly reduced time to produce key business information and timely decision making for senior executives
- Ensured compliance with financial and tax requirements through preparation and reporting of detailed financial information

Appleby College Summer Camps

Counsellor

Oakville, Ontario

Summer 2016 – 2018

- Instructed kids ranging from four to seven years old in sports, arts, and science camps for three consecutive summers
- Led group of 20 kids alongside three co-workers in 2018; ensured safety of campers and facilitated discussions with senior staff and parents
- Received award for most overall Staff of the Week nominations in 2017 after displaying consistently exceptional work ethic and dedication

EXTRACURRICULAR ACTIVITIES

Queen's University Investment Counsel (QUIC)

Analyst (Healthcare)

Kingston, Ontario

2020 – Present

- Work with a team of 33 students to manage a \$1.4M portfolio of Canadian and U.S. equities on behalf of the Queen's University Endowment Fund and Mackenzie Investments
- Prepare investment memorandums and holding analyses to present at public QUIC meetings on a tri-weekly basis to aid in the security selection process and exploration of industry trends
- Hired from a highly competitive pool of applicants after displaying exceptional investing and market knowledge
- Scheduled to complete a 16-week summer analyst training program with deliverables due bi-weekly that include reports on independent investment prospects, market irrationality, economic moats, and subsector deep-dives

Queen's Finance Association Conference (QFAC)

Sponsorship Director

Kingston, Ontario

2018 – Present

- Work with a group of students to plan and organize Canada's most prestigious student-run finance conference held annually in Toronto, hosting over 90 student delegates from top Canadian universities
- Lead a team of six to secure a sponsorship budget of ~\$80,000 from over 30 distinguished financial institutions
- Promoted from Logistics Coordinator (2019) and First Year Representative (2018) after displaying exceptional work ethic

ADDITIONAL INFORMATION

- **Technology:** Microsoft Excel, PowerPoint, and Word, frequently use Bloomberg Terminal and S&P Capital IQ
- **Leadership:** Orientation Week Leader, volunteer for Queen's Commerce Kids, middle school leader and mentor, service pin for outstanding achievement in Student Ambassador Club in Grade 11
- **Athletics:** Intramural hockey, second-degree black belt in karate, goalie for varsity hockey, captain of varsity softball team, varsity cross-country
- **Distinctions:** Named one of six finalists at RBC-QUIC Stock Pitch Competition
- **Travel:** South Africa, Singapore, India, Malaysia, and numerous countries across Europe
- **Interests:** Teaching, drumming/percussion, long-distance running, mental health awareness